



FAMILY FOCUS



**November
December
2017**

PARTNERS IN PLANNING



FRIENDS FOR LIFE

THE LAW OFFICES OF
HOYT & BRYAN



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You Have Been Appointed Trustee, Now What?!

It is not unusual to be nominated, and even appointed, as a trustee of a trust and not fully understand what the job entails. A trust is a legal entity that owns assets and includes instructions regarding who handles the assets owned by the trust and who receives the assets after the trustmaker (the person who creates the trust) dies. There are different kinds of trusts: testamentary (created in a will after someone dies); irrevocable (usually cannot be changed); and revocable living trusts, which we will talk more about below.

A revocable living trust may be used as testamentary instrument, like a last will and testament, to memorialize how assets are to be managed in the event of the trustmaker's death. Further, the trust can also give instructions for how assets are to be handled should the trustmaker become mentally incapacitated. For a living trust to work properly, assets must be titled into the name of the trust. Titles must be changed from the trustmaker's "individual" name to the name of the trust. Having your assets titled in the name of the trust makes it is fairly easy for the trustee to step in and manage the trust assets, in the event the trustmaker becomes incapacitated or when the trustmaker dies.

There are several roles or positions associated with a living trust. The trustmaker (also called grantor, settlor, trustor, or creator) is the person who makes the trust. Married couples who set up one trust together are both the trustmakers of their trust. Only the trustmaker can make changes to his or her trust. The trustee manages the assets that are in the trust. Many people choose to be...

Please visit HoytBryan.com to read the full article.



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**One Senior Place
Workshops**



Located at:
715 Douglas Ave
Altamonte Springs, FL 32714

Elder Law Workshops:

The Truth about Medicaid Planning
Tuesday, November 14, 2017 at 9:30 a.m.

Estate Planning Workshops:

The Truth about Estate Planning
Tuesday, November 14, 2017 at 2:00 p.m.

Holiday Open House

We cordially invite you to
join us on Thursday, December 7
12:00pm to 7:00pm
To celebrate the holidays at our
11th Annual Open House

To be held at:
The Law Offices of Hoyt & Bryan
254 Plaza Drive
Oviedo, FL 32765

We look forward to seeing you!
Kindly RSVP by December 1st
407-977-8080

or
Info@HoytBryan.com



UPCOMING EDUCATIONAL WORKSHOPS & EVENTS

NOVEMBER

Professional Advisor Lunch & Learn
Topic: Understanding Social Security Disability Programs
Tuesday, November 7, 2017 at 12:00 p.m.

The Truth About Medicaid Planning
Wednesday, November 1, 2017 at 9:30 a.m.

The Truth About Estate Planning
Thursday, November 9, 2017 at 9:30 a.m.

The Truth About Veterans Benefit Planning
Tuesday, November 14, 2017 at 6:00 p.m.

Office Closed- Thanksgiving
Thursday, November 23, 2017 and
Friday, November 24, 2017

DECEMBER

11th Annual Holiday Open House
Everyone Invited - Bring a guest
Please RSVP 407-977-8080
Thursday, December 7, 2017
12:00 p.m. to 7:00 p.m.

Office Closed-Christmas/ New Year Holiday
Our office will be closed starting on Monday,
December 25, 2017 through Monday,
January 1, 2018. We will return to the office
on Tuesday, January 2, 2018.

JANUARY

Professional Advisor Lunch & Learn
Topic: Understanding Social Security Disability Programs
Tuesday, January 9, 2018 at 12:00 p.m.

The Truth About Medicaid Planning
Wednesday, January 3, 2018 at 9:30 a.m.

The Truth About Estate Planning
Thursday, January 11, 2018 at 9:30 a.m.

What To Do When Someone Dies
Thursday, January 18, 2018 at 6:00 p.m.

Office Closed- Martin Luther King Jr. Day
Monday, January 15, 2018

All public workshops are complimentary and are held in our Learning Center.
To RSVP please call 407-977-8080 or visit HoytBryan.com for more information.

Pumpkin Coffee Cake

- 1 (18 ounce) package yellow cake mix
- 1 (1lb) can pumpkin
- 1/2 cup brown sugar
- 1/2 cup oil
- 3 eggs
- 1/2 cup chopped nuts
- 1 teaspoon pumpkin pie spice

- Topping:
- 1/2 cup sugar
 - 1/2 cup flour
 - 1/4 cup butter
 - 1 teaspoon cinnamon



1. Preheat oven to 350.
2. In a large bowl or bowl of a stand mixer, combine cake mix, pumpkin, brown sugar, oil, eggs, and pumpkin pie spice.
3. Blend at low speed for 1 minute if using stand mixer or until completely moistened if mixing by hand.
4. Beat 2 minutes at medium speed if using stand mixer, or whisk for 1 minutes until batter is smooth and slightly lighter in color than when you began.
5. Fold in the nuts.
6. Spread batter in a greased and floured 13x9x2 inch pan.
7. In a medium bowl combine the sugar, flour, softened butter, and cinnamon with a fork or pastry blender until the mixture is crumbly.
8. Sprinkle crumbs evenly over batter.
9. Bake at 350 for 40-45 minutes, until center springs back when touched.



Hoyt & Bryan Supports:



Sponsored by the Marine Toys for Tots Foundation, Toys for Tots helps needy children throughout the United States experience the joy of the holidays. If you would like to participate, please bring a new,

unwrapped toy to our office beginning Monday, November 6, 2017 through Friday, December 8, 2017 to be included in our donation to Toys for Tots.

We are also accepting donations of pet food and supplies for the Pet Alliance of Greater Orlando. To participate please bring your donation to our office between Monday, November 6, 2017 through Friday, December 8, 2017.



C.A.T.S. - C.A.N., INC.



Lending a Helping Paw...
 Trixie

Size: Small
 Age: 3 months
 Gender: Female

Trixie is curious and outgoing. She gets along with other cats and dogs in her foster home. Trixie is spayed, microchipped and up-to-date on her vaccines. If you are interested in adopting Trixie or to make a donation please email KittyRescueTNR@gmail.com.



**All My Children Wear Fur Coats
 Radio Show moved to PetWill Radio**

Join us every Monday at 3p.m. EST as we explore different aspects of pet ownership—from planning for your pets in the event of a natural disaster, in the event of a disability, in the event of death and ways to improve the life and health of our pets. Live streaming on Mixlr.com/PetWill