



# FAMILY FOCUS™

January  
February  
2017

PARTNERS IN PLANNING



FRIENDS FOR LIFE

THE LAW OFFICES OF  
HOYT & BRYAN



Peggy R. Hoyt, J.D., M.B.A.,  
B.C.S. † ‡\*

Randy C. Bryan, J.D., B.C.S. † ‡  
Sarah S. AuMiller, J.D.  
Michelle A. Adams, J.D.

†Board Certified in Elder Law

‡Board Certified in Wills, Trusts &  
Estates

\*Certified Legacy Advisor™

## HOYT & BRYAN TEAM MEMBERS

**Patricia Mantanona, FRP\***  
Settlement Paralegal

**Halie Kasprzak, CEPA\*\***  
Medicaid and Guardianship  
Paralegal

**Tiffany Waters, CEPA\*\***  
Director of Client Services

**Donna Cacchio**  
Estate Planning Paralegal

**Randy Dossey**  
Real Estate Paralegal

**Adrienne Teaster**  
Client Communication  
Coordinator

**Ellen Ratliff**  
Settlement Paralegal

**Pam Fore**  
Office Assistant

\*Florida Registered Paralegal

\*\*Certified Estate Planning  
Assistant

## The Importance of Disability Planning

For many, the New Year comes with New Year's resolutions. If you have not completed your estate planning, or have not updated your planning in some time, doing so would be a good resolution to have. You might be surprised to know, estate planning does not simply mean having a plan for what happens in the case of your death. A comprehensive estate plan also includes planning for what happens in the event of your disability – specifically, if you are not mentally competent. This part of estate planning may be overlooked or missed but it can be the most important part of planning. We never think an accident or illness will happen to us. If it does, are you prepared? There are three legal documents you will want to have in case of your mental incapacity.

First, your General Durable Power of Attorney is “durable,” meaning it endures or continues in the event of your disability and does not end. This Power of Attorney allows you to nominate a person you trust to make financial and legal decisions on your behalf. In Florida, this Power of Attorney is effective the minute it is signed by you. Your disability is not required to trigger the General Durable Power of Attorney. This directive is most helpful in the event of your disability so that someone has the ability to stand in your shoes and be you in order to access your bank account, pay your bills, and make sure you are taken care of financially.

Second, your Healthcare Power of Attorney (also known as a health care proxy or surrogate) is a Durable Power of Attorney specifically designed to name someone you trust to make everyday healthcare decisions for you if you are unable to do so. When choosing a health care agent...

**Please visit HoytBryan.com to read the full article.**



Facebook.com/HoytBryan  
LinkedIn.com/company/Hoyt-&-Bryan-llc

## One Senior Place Workshops



Located at:  
715 Douglas Ave  
Altamonte Springs, FL 32714

### Elder Law Workshops:

The Truth about Medicaid Planning  
Tuesday, January 24, 2017 at 9:30 a.m.  
Wednesday, February 22, 2017 at 2:00 p.m.

### Estate Planning Workshops:

The Truth about Estate Planning  
Tuesday, January 24, 2017 at 2:00 p.m.  
Wednesday, February 22, 2017 at 9:30 a.m.

## 2016 ESP ANNUAL CLIENT MEETING

As a member of our ESP program, this is your opportunity to learn about recent changes in the law, changes in our firm, and changes in how to leave your legacy.

**Saturday, February 11, 2016**  
**10:00 a.m. - 12:00 p.m.**

**Metro Church**  
**1491 E. State Road 434**  
**Winter Springs, FL 32708**

Please RSVP to 407-977-8080  
or Tiffany@HoytBryan.com  
by January 30, 2015

## UPCOMING EDUCATIONAL WORKSHOPS & EVENTS

### JANUARY

#### Professional Advisor Lunch & Learn

Topic: 2017 Update  
Tuesday, January 3, 2017 at 12:00 p.m.

The Truth About Medicaid Planning  
Wednesday, January 4, 2017 at 9:30 a.m.

The Truth About Estate Planning  
Tuesday, January 10, 2017 at 9:30 a.m.

What To Do When Someone Dies  
Thursday, January 19, 2017 at 6:00 p.m.

**Office Closed— Martin Luther King Jr. Day**  
Monday, January 16, 2017

### FEBRUARY

#### Professional Advisor Lunch & Learn

Topic: Digital Assets  
Tuesday, February 7, 2017 at 12:00 p.m.

The Truth About Medicaid Planning  
Wednesday, February 1, 2017 at 9:30 a.m.

The Truth About Estate Planning  
Thursday, February 9, 2017 at 6:00 p.m.

Special People. Special Planning  
Thursday, February 16, 2017 at 6:00 p.m.

**Office Closed— President's Day**  
Monday, February 20, 2017

### MARCH

#### Professional Advisor Lunch & Learn

Topic: Should My Client Own  
Their Florida Homestead in Trust?  
Tuesday, March 7, 2017 at 12:00 p.m.

The Truth About Medicaid Planning  
Wednesday, March 1, 2017 at 9:30 a.m.

The Truth About Estate Planning  
Thursday, March 9, 2017 at 9:30 a.m.

Women in Transition  
Tuesday, March 14, 2017 at 6:00 p.m.

All public workshops are complimentary and are held in our Learning Center.  
To RSVP please call 407-977-8080 or visit HoytBryan.com for more information.

## Breakfast Casserole

- 1 lb. breakfast sausage (mild or spicy)
- 6 eggs
- 4 slices bread, cubed
- 2 cups milk
- 1 cup shredded sharp cheddar



1. Brown breakfast sausage and drain the grease.
2. Spray a 2 quart casserole dish with cooking spray and add sausage to the dish.
3. In a separate bowl beat eggs and add the milk and bread.
4. Pour mixture of eggs, milk and bread over the sausage and top with cheese.
5. Refrigerate overnight.
6. Cover with foil and bake for 30 minutes at 350 degrees in the over.
7. Uncover and bake for an additional 15 minutes.
8. Enjoy!



## Upcoming Specialty Workshop

### What to do When Someone Dies

Thursday, January 19, 2016  
at 6:00 p.m.

Co-hosted by Baldwin Brothers

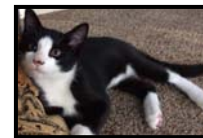


At this workshop, we will review the step-by-step process you need to know before and after losing a loved one. Topics to be covered include: pre-need funeral planning, the probate and estate administration process, and answers to frequently asked questions.

Location: 254 Plaza Drive, Oviedo, FL 32765  
Call 407-977-8080 to register today!

## **C.A.T.S. - C.A.N., INC.**

Lending a Helping Paw...  
Bossy



Size: Small

Age: 1 year

Gender: Male (neutered)

Bossy is very playful and loves to run around. He loves visitors to cuddle him and is litter box trained.

If you are interested in adopting Bossy or to make a donation please email [KittyRescueTNR@gmail.com](mailto:KittyRescueTNR@gmail.com).

All My Children Wear Fur Coats  
Radio Show moved to PetWill Radio

Join us every Monday at 3p.m. EST as we explore different aspects of pet ownership— from planning for your pets in the event of a natural disaster, in the event of a disability, in the event of death and ways to improve the life and health of our pets.

Live streaming on [Mixlr.com/PetWill](http://Mixlr.com/PetWill)