



# FAMILY FOCUS™

**January  
February  
2016**

PARTNERS IN PLANNING



FRIENDS FOR LIFE

THE LAW OFFICES OF  
HOYT & BRYAN



**Peggy R. Hoyt, J.D., M.B.A.,  
B.C.S.† ‡\***

**Randy C. Bryan, J.D., B.C.S.† ‡  
Sarah S. AuMiller, J.D.  
Michelle A. Adams, J.D.**

†Board Certified in Elder Law

‡Board Certified in Wills, Trusts & Estates

\*Certified Legacy Advisor™

## HOYT & BRYAN TEAM MEMBERS

**Patricia Mantanona, FRP\***  
Settlement Paralegal

**Halie Kasprzak, CEPA\*\***  
Medicaid and Guardianship  
Paralegal

**Tiffany Waters, CEPA\*\***  
Director of Client Services

**Donna Cacchio**  
Estate Planning Paralegal

**Lianne Cochran**  
Business and  
Real Estate Paralegal

**Adrienne Teaster**  
Client Communication  
Coordinator

**Pam Fore**  
Office Assistant

**Adrienne Teaster**  
Client Communication  
Coordinator

**Erica Cannon**  
Office Assistant

\*Florida Registered Paralegal  
\*\*Certified Estate Planning  
Assistant

## Estate Planning for the New Year

The New Year is all about a fresh start. Along with starting a new diet and joining the gym, why not start 2016 off with an estate plan that works? This does not simply mean assessing whether or not you have estate planning in place. It also means ensuring the planning you do have is up to date and actually accomplishes your estate planning goals. Only about half of all Americans have planned for their disability and death. Of the fifty percent of people who have created estate plans most estate plans are only updated every 20 or so years. We believe your best practice is to review your estate planning every year and update your estate plan every 2-3 years so it remains consistent with changes in your life (personal and financial), changes in the law, changes in your attorney's experience, and changes in your legacy. Make 2016 the year you adopt this philosophy as well!

In addition to reviewing your physical estate planning documents, the New Year is also a good time to assess what you own and determine if assets have been bought or sold which might impact your planning. Proper asset ownership is a critical piece to ensuring your estate planning works. Consider this relatively common scenario: you have a checking account, a savings account a retirement account and a house. All of the accounts and the house are owned jointly with your oldest child and your oldest child is the beneficiary of your retirement account. You also have a Last Will and Testament that says when you die everything you own is to be split equally between your three children. In this situation, when you do die, what do you think is going to happen? If you believe your oldest child gets everything and you have disinherited your other two children, you would be correct. Because your oldest child is the joint owner and beneficiary of all of your assets, she gets...

**Please visit HoytBryan.com to read the full article.**



Facebook.com/HoytBryan  
LinkedIn.com/company/Hoyt-&-Bryan-llc

## One Senior Place Workshops



Located at:  
715 Douglas Ave  
Altamonte Springs, FL 32714

### Elder Law Workshops:

**The Truth about Medicaid Planning**  
Thursday January 28, 2016 at 9:30 a.m.  
**The Trust about Medicaid Planning**  
Tuesday, February 23, 2016 at 2:00 p.m.

### Estate Planning Workshops:

**The Truth about Estate Planning**  
Thursday, January 28, 2016 at 2:00 p.m.  
**The Truth about Estate Planning**  
Tuesday, February 23, 2016 at 9:30 a.m.

## 2016 ESP ANNUAL CLIENT MEETING

As a member of our ESP program, this is your opportunity to learn about recent changes in the law, changes in our firm, and changes in how to leave your legacy.

**Saturday, February 13, 2016**  
10:00 a.m. - 12:00 p.m.

**Oviedo Mall Community Room**  
1700 Oviedo Mall Blvd.  
Oviedo, FL 32765

Please RSVP to 407-977-8080  
or Tiffany@HoytBryan.com  
by February 1, 2016

## UPCOMING EDUCATIONAL WORKSHOPS & EVENTS

### JANUARY

**The Truth About Medicaid Planning**  
Wednesday, January 6, 2016 at 9:30 a.m.

**Advisor Lunch & Learn—2016 Update**  
Tuesday, January 5, 2016 at 12:00 p.m.

**The Truth About Estate Planning**  
Tuesday, January 12, 2016 at 9:30 a.m.

**What To Do When Someone Dies**  
Thursday, January 21, 2016 at 6:00 p.m.

**Google Local Business Workshop  
with Pam Weber**  
Tuesday, January 26, 2016 at 6:00 p.m.

**Office Closed - Martin Luther King, Jr.**  
Monday, January 18, 2016

### FEBRUARY

**The Truth About Medicaid Planning**  
Wednesday, February 3, 2016 at 9:30 a.m.

**Advisor Lunch & Learn**  
Tuesday, February 2, 2016 at 12:00 p.m.

**The Truth About Estate Planning**  
Thursday, February 11, 2016 at 6:00 p.m.

**ESP Annual Client Meeting**  
Saturday, February 13, 2016

**Special People, Special Planning**  
Thursday, February 18, 2016 at 6:00 p.m.

**Office Closed - Presidents Day**  
Monday, February 15, 2016

### MARCH

**The Truth About Medicaid Planning**  
Wednesday, March 2, 2016 at 9:30 a.m.

**Advisor Lunch & Learn**  
Tuesday, March 1, 2016 at 12:00 p.m.

**The Truth About Estate Planning**  
Tuesday, March 8, 2016 at 9:30 a.m.

**Women in Transition**  
Tuesday, March 15, 2016 at 6:00 p.m.

All public workshops are complimentary and are held in our Learning Center.  
To RSVP please call 407-977-8080 or visit HoytBryan.com for more information.

**Buffalo Chicken Meatballs**

- 1 lb ground white meat chicken
- 1/2 small onion, grated
- 2 cloves garlic, grated
- 1/2 cup parsley, chopped
- Salt and fresh ground black pepper
- Olive oil, for drizzling
- Bleu Cheese dressing



Sauce:  
 2 teaspoons of butter  
 1/2 cup hot sauce, such as Frank's

Preheat oven to 400 degrees

In a large mixing bowl, combine chicken, onion, garlic, parsley, salt and pepper.

Roll into meatballs and place on a cookie sheet.

Drizzle with olive oil and bake for 10 to 12 minutes or until cooked through and golden brown.

Melt butter in a large sauce pan over medium heat and add hot sauce. Whisk to combine.

Toss meat balls in sauce.

Transfer meat balls to a platter and serve with bleu cheese dressing.



**Bark & BBQ Contest Results:**



**Best Costume- Harley**



**Cutest Dog- Finley**



**Oldest Dog- Hogan**



**Best Trick- Duke**

**Thank you to everyone who came and participated!**

**C.A.T.S. - C.A.N., INC.**



**Lending a Helping Paw..  
 Shadow**

**Size: Medium  
 Age: Senior  
 Gender: Male**

Shadow was found on the side of the road very ill and beat up. He is doing well now and playing. He seems to be an alpha male and chases the other cats. He's wonderful with children and likes dogs. He is extremely friendly and will follow you around like a dog.

If you are interested in adopting Shadow or to make a donation please email [KittyRescueTNR@gmail.com](mailto:KittyRescueTNR@gmail.com).