



FAMILY FOCUS™

**January
February
2015**

PARTNERS IN PLANNING



FRIENDS FOR LIFE

THE LAW OFFICES OF
HOYT & BRYAN



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Your Estate Planning New Year's Resolution

Have you made your 2015 resolutions? They may include losing weight, exercising more, eating healthier or quitting smoking. Why not consider kick starting 2015 with a resolution to review your existing estate planning documents? We recommend a thorough estate plan review every two to three years, yet, most estate plans are updated, on average, only every 19.6 years!

Has anything happened in the last 20 years that might affect your estate planning? Even if your life hasn't changed and it probably has, certainly the laws of the State of Florida and the tax laws are constantly changing. Additionally, our experience is always changing and improving. Further, the way you want to leave your assets - your legacy - might also change. In order to be effective, your estate plan has to be relevant and stay current with all possible changes.

To help you get started with your new resolution - here's a checklist to review annually to ensure your estate planning accomplishes all of your estate planning goals (make it a New Year's tradition!)

1. Assess the changes in your life since you last updated your estate planning documents.

Have you gotten married or divorced? Have you had a child or adopted a child? Moved to a different state? Had a death in the family? Had a major financial event? Any of these life changes can affect your estate planning, and your estate planning documents may need to be updated to reflect these changes.

2. Review your Last Will and Testament and/or Revocable Living Trust.

Some individuals have only a will and others have both a will and a trust. In either case, these instruments direct where some or all of your property will go at your death. The most important elements of these documents for review are:

Please visit HoytBryan.com to view the complete checklist.



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One Senior Place Workshops



Located at:
715 Douglas Ave
Altamonte Springs, FL 32714

Elder Law Workshops:

The Truth about Medicaid Planning
Tuesday, January 27, 2015 at 9:30 a.m.
Coping With The Rising Cost of Long Term Care

Tuesday, February 24, 2015 at 2:00 p.m.

Estate Planning Workshops:

The Truth about Estate Planning
Tuesday, January 27, 2015 at 2:00 p.m.
Why Your Crazy Family Affects Your Estate Plan

Tuesday, February 24, 2015 at 9:30 a.m.

2015 ESP ANNUAL CLIENT MEETING

As a member of our ESP program, this is your opportunity to learn about recent changes in the law, changes in our firm, and changes in how to leave your legacy.

Saturday, February 7, 2015
10:00 a.m. - 12:00 p.m.

Wedgewood Tennis Villas Clubhouse
1401 Forest Hills Drive
Winter Springs, FL 32708

Please RSVP to 407-977-8080
or Tiffany@HoytBryan.com
by January 30, 2015

UPCOMING EDUCATIONAL WORKSHOPS & EVENTS

JANUARY

The Truth About Medicaid Planning
Wednesday, January 7, 2015 at 9:30 a.m.

Advisor Lunch & Learn
Tuesday, January 6, 2015 at 12:00 p.m.

The Truth About Estate Planning
Tuesday, January 13, 2015 at 9:30 a.m.

What To Do When Someone Dies
Thursday, January 22, 2015 at 6:00 p.m.

Office Closed - Martin Luther King, Jr.
Monday, January 19, 2015

FEBRUARY

The Truth About Medicaid Planning
Wednesday, February 4, 2015 at 9:30 a.m.

Advisor Lunch & Learn
Tuesday, February 3, 2015 at 12:00 p.m.

The Truth About Estate Planning
Thursday, February 12, 2015 at 6:00 p.m.

ESP Annual Client Meeting
Saturday, February 7, 2015

Special People, Special Planning
Thursday, February 19, 2015 at 6:00 p.m.

Office Closed - Presidents Day
Monday, February 16, 2015

MARCH

The Truth About Medicaid Planning
Wednesday, March 4, 2015 at 9:30 a.m.

Advisor Lunch & Learn
Tuesday, March 3, 2015 at 12:00 p.m.

The Truth About Estate Planning
Tuesday, March 10, 2015 at 9:30 a.m.

Women in Transition
Tuesday, March 17, 2015 at 6:00 p.m.

All public workshops are complimentary and are held in our Learning Center.
To RSVP please call 407-977-8080 or visit HoytBryan.com for more information.

Individual Brownie Trifles

- 2/3 cup chipping cream
- 1 tablespoon sugar
- 8 2x2 inch purchased baked brownies, crumbled into pieces (about 2 cups)
- 2 cups fresh raspberries or dark sweet cherries, pitted
- 1 cup chocolate ice cream topping



1. In a chilled large mixing bowl combine whipping cream, sugar, and vanilla. Beat with an electric mixer on medium speed until soft peaks form; set aside.

2. Divide half of the crumbled brownies between 4 large parfait glasses or water goblets. Divide half of the raspberries, ice cream topping, and whipped cream between the glasses, creating layers. Repeat layers with remaining brownies, raspberries, ice cream topping, and whipped cream. If desired, sprinkle with cocoa powder. Serve immediately or cover and chill up to 4 hours. Enjoy!



Upcoming Specialty Workshop

What to do When Someone Dies
Thursday, January 22, 2015
at 6:00 p.m.

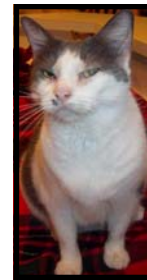
Co-hosted by Baldwin Fairchild



At this workshop, we will review the step-by-step process you need to know before and after losing a loved one. Topics to be covered include: pre-need funeral planning, the probate and estate administration process, and answers to frequently asked questions.

Location: 254 Plaza Drive, Oviedo, FL 32765
Call 407-977-8080 to register today!

Whiskers and Paws, Inc.



Lending a Helping Paw..
Sarah

Size: Small
Age: Adult
Gender: Female

Sarah is a 6 year old, spayed female, domestic short hair. She is a smart, friendly cat who enjoys being around people. She is FeLv/FIV negative, current with all vaccines, dewormed and will be microchipped upon adoption.

If you are interested in adopting Sarah or to make a donation please call 321-262-4330 or email Ozzycat@hotmail.com.